

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In Re: DEEP MARINE HOLDINGS, INC., et al. <div style="text-align: right;">Debtors.</div>	§ § § § § §	Case No. 09-39313 Jointly Administered Chapter 11
---	----------------------------	--

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMER REGARDING
DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF
FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, collectively, the “Schedules and Statements”) filed by Deep Marine Holdings, Inc., Deep Marine Technologies, Incorporated, Deep Marine 1, LLC, Deep Marine 2, LLC, Deep Marine 3, LLC and Deep Marine 4, LLC (collectively, the “Debtors”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), were prepared pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007 by management of the Debtors with the assistance of its advisors and are unaudited. While the Debtors have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtors’ books and records may result in material changes to financial data and other information contained in the these Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) are incorporated by reference in the Schedules and Statements and comprise an integral part of each of the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. Nothing contained in the Schedules and Statements shall constitute a waiver of rights or admission with respect to the Debtors’ chapter 11 cases including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

1. **Company Background.** The Debtors are privately-held companies in Houston, Texas that provide subsea services for the offshore oil and gas industry. The Debtors offer remote operated vehicles (“ROVs”), subsea construction and field development works, subsea intervention tasks and inspection and repair services.
2. **Description of the Cases and “As Of” Information Date.** On December 4, 2009 (the “Petition Date”), the Debtors each filed a voluntary petition with the Bankruptcy Court for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”) under case numbers 09-39313, 09-39314, 09-39315, 09-39316, 09-39317 and 09-39318. A request to consolidate the cases for procedural purposes only was filed and granted under Case No. 09-39313. The Debtors are currently operating their businesses as debtors-in-possession pursuant to the Bankruptcy Code. Except as noted in the Schedules and Statements, all asset and liability data contained in the Schedules and Statements are stated in United States currency as of December 4, 2009. In some instances, the Debtors have used estimated amounts where actual data as of December 4, 2009 was not available. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between pre-petition and post-petition periods. While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.
3. **Basis of Presentation.** For financial reporting purposes, the Debtors prepare consolidated financial statements, which include financial information for Deep Marine Holdings, Inc. and all subsidiaries, which in the past have been audited. Unlike the consolidated financial information included in the Debtors’ audited financial statements, the Schedules and Statements reflect the assets and liabilities of each Debtor based on their unaudited books and records. Each Debtor generally maintains its accounting records in accordance with Generally Accepted Accounting Principles (“GAAP”) used in the United States. However, these Schedules and Statements, which are prepared in accordance with the Bankruptcy Code, do not purport to represent financial statements prepared in accordance with GAAP, nor or they intended to be fully reconciled to any consolidated or unconsolidated financial statements of the Debtors.
4. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
5. **Summary of Significant Reporting Policies.** The Debtors use one cash management system through which the Debtors pay substantially all liabilities and expenses. To close the books and records of the Debtors to prepare the Schedules and Statements, the Debtors were required to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets, and the reported revenue and expenses during the reporting period. Actual results could differ from those estimates. Certain receivable and payable amounts listed in the Schedules and Statements are accrued totals and have no bearing on actual recoverable or owed amounts. In addition, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:
 - a. *Debtors.* While separate schedules and statements have been filed for each of the Debtors to the best of the Debtors’ knowledge, information, and belief, not all intercompany balances and interests may be reflected in this manner. Each Debtor's

- Schedules and Statements were prepared using the assets and liabilities of that Debtor pursuant to that Debtor's accounting records. Certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis.
- b. *Net Book Value.* Unless otherwise noted, the Schedules and Statements reflect the net book value of the assets and liabilities as listed in the Debtors' books and records as of December 4, 2009, and are not based upon any estimate of their current market values, which may not correspond to book value. In addition, the amounts shown for certain assets and liabilities are identified as "unknown" or "undetermined" and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements.
 - a. *Foreign Currency.* Unless otherwise indicated, all amounts are reflected in U.S. dollars.
 - b. *Paid Claims.* The Debtors have sought and have been granted authority to pay certain outstanding pre-petition claims pursuant to certain "first day" motions. The Debtors reserve all rights to file amended Schedules and Statements to reflect payment of certain pre-petition claims pursuant to any authority granted to them by the Bankruptcy Court.
 - c. *Intercompany Receivables and Payables.* Each Debtor may have one or more intercompany receivable and/or payable amounts. For purposes of the Schedules and Statements, intercompany claims have been grouped into the following categories:
 - i. Intercompany Accounts Receivable/Payable – regular accounting transactions between debtor entities occurring during an intra-month period; and
 - d. *Insiders.* The Debtor has included in Statements 3c and Statements 23 all payments made during the one year period preceding the Petition Date to any individual deemed an "insider." The Debtor has defined "insider" as any individual that has served as either a corporate officer or director of a Debtor within the one-year period prior to the Petition Date. Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law.
 - e. *Categories or Labels for Purpose of Presentation in Schedules and Statements.* Information requested by the Schedules and Statements requires the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtors' decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and Statements and within the time constraints imposed. The Debtors' reserve the right to modify, change or delete any information in the Schedules and Statements by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

- f. *Certain Questions in Statements for Information Relating to a Specified Time Period.* Certain questions in the Statements require to Debtors to present certain information for time periods as long as ten (10) years prior to the Petition Date. The Debtors' business originated in 2002. Thus, in responding to such questions that request information prior to that date, the Debtors have only listed items or transactions from the date of the formation of the Company.
- g. *Net Operating Losses.* The Debtors may have NOLs in certain taxing jurisdictions the amounts of which are not included in the Statements and Schedules and no estimate of value has been provided.

6. Statements of Assets and Liabilities

- a. *Schedule B – Personal Property.*
 - i. *Scheduling.* Certain personal property of the Debtors could arguably be listed in response to more than one Schedule B question. In such cases, the Debtors have endeavored to list such property once in the most appropriate category.
 - ii. *Stocks and Interest in Incorporated and Unincorporated Businesses.* Certain of the Debtors have ownership interests in other Debtors. All equity ownership of other Debtors affiliates are listed on supporting Schedule B-13. For purposes of these Schedules and Statements, the Debtors have listed the value of such investments as “Unknown” because the fair market value is dependent upon numerous variables and factors and may differ significantly from the net book value.
 - iii. *Accounts Receivable.* Trade accounts receivable are listed on supporting schedule B-16 and are shown net of the applicable allowance for uncollectable accounts.
 - iv. *Causes of Action and Other Contingent or Unliquidated Amounts Owed Debtor.* The Debtors have not set forth causes of action against third parties as assets on Schedule B. The Debtors reserve all of their rights with respect to any causes of action that they may have. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
 - v. *Property, Plant and Equipment.* Assets listed on supporting Schedules B-25, B-26, B-28 and B-29 for the various Debtors are reflected at net book value. Such amounts may not approximate fair market value for such assets. Items listed on Schedule B-26 for Deep Marine Technology, Inc. include capitalized dry dock repairs and certain capital build-out additions to the Debtors' four owned vessels. The remaining net book value of the initial capitalized purchase price of each of the four vessels are reflected on the Schedules of Deep Marine 1, LLC, Deep Marine 2, LLC, Deep Marine 3, LLC and Deep Marine 4, LLC. However, for accounting purposes, certain of the repairs described above have been recorded by the Debtors for accounting purposes on the books of Deep Marine Technologies, Inc.
 - vi. *Inventory.* Inventory owned by the Debtors is listed on supporting Schedule B-30. Such inventory is reflected at the carrying value of such inventory on the books and records of the Debtors. The Debtors' primary inventory assets are spare parts for the vessels and other vessel equipment as well as fuel aboard the vessel. The net book value of such assets may not approximate fair value.

- vii. *Other Personal Property (Prepaid Expenses).* Amounts set forth on supporting Schedule B-35 herein as “prepaid expenses” relate to miscellaneous expense items that were paid in advance as of the Petition Date, including amounts related to prepaid insurance and prepaid vessel storage.
- viii. *Property and Equipment-Leased.* In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including furniture, fixtures and equipment, from certain third-party lessors. The Debtors have endeavored to set forth all such leases in the Schedules and Statements. The property subject to leases is listed on Schedule G. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether it is a true lease or a financing arrangement) and the Debtors reserve all rights with respect to all such issues.
- ix. *Insurance Policies.* Debtors maintain certain insurance policies essential to continued operations. The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the company. The Debtors’ insurance policies generally are structured to provide coverage for their direct and indirect subsidiaries. The Debtors maintain various policies of insurance, including, but not limited to, property, motor vehicle, workers’ compensation, maritime employer liability, marine general liability, hull & machinery, and director and officer liability policies. The Debtors do not maintain any insurance policies on any of their key executives whereby the Debtors are named beneficiaries.
- b. *Schedule D - Creditors Holding Secured Claims.* Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor’s claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. All claim amounts listed in the Schedules and Statements are based upon information as of December 4, 2009. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.

- c. *Schedule E – Creditors Holding Unsecured Priority Claims.* The claims listed on the Debtor's Schedule E include claims owing to various taxing authorities to which the Debtor may potentially be liable. However, certain of such claims may be subject to ongoing audits and as such are subject to revision. Schedule E additionally includes certain employee claims (subject to the \$10,950 limit) owing as of the Petition Date as well as customer deposits held by the Debtors. The Debtors have requested and have been granted by the Bankruptcy Court authority to pay certain pre-petition priority claims, including claims for wages and benefits. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims. All claim amounts listed in the Schedules and Statements are based upon information as of December 4, 2009. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.
- d. *Schedule F – Creditors Holding Unsecured Nonpriority Claims.* Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, the determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F. Certain creditors listed on Schedule F may be able to assert a secured or priority claim due the existence of valid Maritime Liens. In these Schedules, the Debtor has made no attempt to identify or quantify such Maritime Liens. The Debtors expressly reserve all rights to challenge any filed or unfiled Maritime Liens. All claim amounts listed in the Schedules and Statements are based upon information as of December 4, 2009. The Debtors expressly reserve all rights to amend the Schedules and Statements accordingly with more updated information.
- e. *Pre-petition Obligations.* The Debtors have requested that the Bankruptcy Court enter first day orders granting authority to the Debtors to pay certain pre-petition obligations to critical vendors, utilities, etc., in the ordinary course of business. Numerous general unsecured claims that are listed on Schedule E may be satisfied pursuant to such orders. Certain creditors may owe amounts to the Debtors and may have valid setoff and recoupment rights with respect to such amounts. The Debtors have not reviewed the validity of any such setoff rights and hereby reserves all rights to challenge such setoff and recoupment right and the Debtors expressly reserve any right to challenge the creditor's right to set-off, recoup or net amounts owed against amounts that may be owed to the Debtors.

- f. *Pending Litigation.* Schedule F contains information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed.
- g. *Disputed, Contingent and/or Unliquidated Claims.* Schedules D, E and F permit each of the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or status.
- h. *Schedule G – Executory Contract and Unexpired Leases.* The businesses of the Debtors are complex. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Schedule G does not include stand-alone purchase orders. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

7. Statement of Financial Affairs

- a. *Various Statements.* Certain questions in the Statements request the Debtors to provide information for a certain time period prior to the Petition Date. Unless

otherwise noted herein or elsewhere in the Statements, information provided by the Debtors is through December 4, 2009.

- b. *Statement 3(b) and 3(c) – Payments to Creditors.* All payments and transfers to creditors during the 90-day and one-year periods prior to the Petition Date are presented in the response to Statement Question 3(b) and 3(c) for each Debtor, as applicable.
- c. *Statement 4(a) - Suits and Administrative Proceedings.* Statement 4(a) contains information regarding threatened, pending, and settled litigation involving the Debtors. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedules and Statements for that Debtor. However, because in many instances the Debtor that is the subject of the litigation is unclear or undetermined, the reader should review Statement 4(a) as well as Schedule F of each Debtor for a complete understanding of the litigation involving the Debtors.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Southern District Of Texas

In re Deep Marine Technology IncorporatedCase No. 09-39314Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	N/A		
B - Personal Property	Yes	15	\$91,060,850.71		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		\$18,185,299.75	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	15		\$947,120.55	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	29		\$45,592,208.58	
G - Executory Contracts and Unexpired Leases	Yes	31			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtors(s)	No	0			N/A
TOTAL		94	\$91,060,850.71	\$64,724,628.88	

B6A (Official Form 6A) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

1 continuation sheets
attached

Subtotal ➤
(Total of this page)

Total ➤

(Report also on Summary of Schedules.)

N/A
N/A

B 6B (Official Form 6B) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash - 20411 Imperial Valley, Houston TX		\$40.24
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Amegy Bank Acct No. 0003723720		\$204.97
3. Security deposits with public utilities, telephone companies, landlords, and others..		See Attached		\$113,504.62
4. Household goods and furnishings, including audio, video, and computer equipment.	✓			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	✓			
6. Wearing apparel.	✓			
7. Furs and jewelry.	✓			
8. Firearms and sports, photographic, and other hobby equipment.	✓			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	✓			
10. Annuities. Itemize and name each issuer.	✓			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	✓			

B 6B (Official Form 6B) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	✓			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Attached		Unknown
14. Interests in partnerships or joint ventures. Itemize.	✓			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	✓			
16. Accounts receivable.		See Attached		\$38,445,369.39
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	✓			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	✓			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	✓			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	✓			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	✓			

B 6B (Official Form 6B) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	✓			
23. Licenses, franchises, and other general intangibles. Give particulars.	✓			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	✓			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached		\$3,662.23
26. Boats, motors, and accessories.		See Attached		\$29,893,536.57
27. Aircraft and accessories.	✓			
28. Office equipment, furnishings, and supplies.		See Attached		\$341,895.84
29. Machinery, fixtures, equipment, and supplies used in business.		See Attached		\$16,251,016.74
30. Inventory.		See Attached		\$4,981,456.00
31. Animals.	✓			
32. Crops - growing or harvested. Give particulars.	✓			
33. Farming equipment and implements.	✓			
34. Farm supplies, chemicals, and feed.	✓			
35. Other personal property of any kind not already listed. Itemize.		See Attached		\$1,030,164.11

15 continuation sheets attached
(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

Total ➤

\$91,060,850.71

B6D (Official Form 6D) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. XLS 54 OTTO CANDIES, LLC PO BOX 25 DES ALLEMANDS, LA 70030-0025			First Priority Lien on ROV XLS 54 VALUE \$ 0.00				\$3,980,333.71	UNKNOWN
ACCOUNT NO. XLS 37 OTTO CANDIES, LLC PO BOX 25 DES ALLEMANDS, LA 70030-0025			First Priority Lien on ROV XLS 37 VALUE \$ 0.00				\$3,930,300.15	UNKNOWN

2 continuation sheets
attached

Subtotal ►
(Total of this page)

\$7,910,633.86	\$0.00
----------------	--------

B6D (Official Form 6D) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. XLS 36 OTTO CANDIES, LLC PO BOX 25 DES ALLEMANDS, LA 70030-0025			First Priority Lien on ROV XLS 36 VALUE \$ \$3,253,703.00				\$3,316,399.00	UNKNOWN
ACCOUNT NO. XLS 22 OTTO CANDIES, LLC PO BOX 25 DES ALLEMANDS, LA 70030-0025			First Priority Lien on ROV XLS 22 VALUE \$ \$3,070,165.00				\$1,761,833.93	UNKNOWN
ACCOUNT NO. XLS 6 OTTO CANDIES, LLC PO BOX 25 DES ALLEMANDS, LA 70030-0025			First Priority Lien on ROV XLS 6 VALUE \$ \$2,271,328.00				\$2,039,783.48	UNKNOWN
ACCOUNT NO. XLS 5 OTTO CANDIES, LLC PO BOX 25 DES ALLEMANDS, LA 70030-0025			First Priority Lien on ROV XLS 5 VALUE \$ \$2,070,160.00				\$2,039,783.48	UNKNOWN
ACCOUNT NO. PNC BANK N.A. PO BOX 828702 PHILADELPHIA, PA 19182-8702			Revolver Loan, Secured against AR VALUE \$				\$1,116,866.00	UNKNOWN

Sheet no. 2 of 2 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ►
(Total of this page)Total ►
(Use only on last page)

\$10,274,665.89	\$0.00
\$18,185,299.75	\$0.00

(Report also on Summary of
Schedules.)(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
Debtor

Case No. 09-39314
(If known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. ALAB001 ALABAMA DEPARTMENT OF REVENUE DIVISION WITHHOLDING TAX SECTN PO BOX 327480 MONTGOMERY, AL 36132-7480							\$701.84	\$701.84	\$0.00
ACCOUNT NO. BRAD001 BRAD BRISTER 2807 CHERRY ORCHARD CT KATY, TX 77449							\$180.23	\$180.23	\$0.00
ACCOUNT NO. JEFF011 JEFF CULVER 926 STERLING CREEK CIRCLE KATY, TX 77450							\$1,202.04	\$1,202.04	\$0.00
ACCOUNT NO. LAFO003 LAFOURCHE PARISH SHERIFFS PO BOX 5608 THIBODAU, LA 70302-5608							\$633,491.36	\$633,491.36	\$0.00
ACCOUNT NO. 1035 FRANCIS W ABADIE 5010 HONEA EGYPT RD MONTGOMERY, TX 77316							\$10,950.08	\$10,950.00	\$0.08
ACCOUNT NO. 1411 AARON BILLINGS 1077 TORNADO DR. CHURCH POINT, LA 70525							\$11,500.25	\$10,950.00	\$550.25
ACCOUNT NO. 1385 ROBERT C CARTER 1011 CHESTNUT DR. PICAYUNE, MS 39466							\$10,525.29	\$10,525.29	\$0.00

Sheet no. 3 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$668,551.09	\$668,000.76	\$550.33
--------------	--------------	----------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1473 ANITA CUTTING 812 PAISLEY DR. FLOWER MOUND, TX 75028							\$10,950.63	\$10,950.00	\$0.63
ACCOUNT NO. 1397 JOHNNY M HUDGENS 9404 WEST ROAD #411 HOUSTON, TX 77064							\$10,950.17	\$10,950.00	\$0.17
ACCOUNT NO. 1469 ETTICE RUSHING III 2558 BAYOU CIRCLE SULPHUR, LA 70665							\$7,940.00	\$7,940.00	\$0.00
ACCOUNT NO. 1521 DAVE WELCOME 7619 BERG STREET NEW ORLEANS, LA 70128							\$11,499.92	\$10,950.00	\$549.92
ACCOUNT NO. 1543 CHAD E BLAIR 701 FM 2405 WINTERS, TX 79567							\$591.36	\$591.36	\$0.00
ACCOUNT NO. 1502 DREW PIENIAZEK 5560 FM1628 ADKINS, TX 78101							\$112.48	\$112.48	\$0.00
ACCOUNT NO. 1202 JAMES WILBANKS 2218 BLUEBERRY HILL SAN ANTONIO, TX 78232							\$12.24	\$12.24	\$0.00

Sheet no. 4 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$42,056.80	\$41,506.08	\$550.72
-------------	-------------	----------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1501									
BLAKE SANCHEZ 5210 BAGBY AVE APT 822 WACO, TX 76711							\$927.14	\$927.14	\$0.00
ACCOUNT NO. 1500									
BILLY B SPILLERS 4100 FM 957 SCHULENBURG, TX 78956							\$355.74	\$355.74	\$0.00
ACCOUNT NO. 1477									
ROBERT SNARKE 2777 WOODLAND PARK DR APT 604 HOUSTON, TX 77082							\$210.40	\$210.40	\$0.00
ACCOUNT NO. 1014									
JOHN G BOUSA 1635 GRABLE COVE LANE SPRING, TX 77379							\$10,950.13	\$10,950.00	\$0.13
ACCOUNT NO. 1004									
RICHARD A SEABROOK 9507 BENDING WILLOW LN HOUSTON, TX 77064							\$10,949.69	\$10,949.69	\$0.00
ACCOUNT NO. 1171									
GUY M GRAHAM 12001 DESSAU RD. APT 1418 AUSTIN, TX 78754							\$8,896.62	\$8,896.62	\$0.00
ACCOUNT NO. 1027									
STEVEN P BLACK 2612 SCHOOL STREET PO BOX 1108 NEEDVILLE, TX 77461							\$7,996.16	\$7,996.16	\$0.00

Sheet no. 5 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$40,285.88	\$40,285.75	\$0.13
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1183 KITT W KOLLMAN 21068 FM 1094 NEW ULM, TX 78950							\$7,578.08	\$7,578.08	\$0.00
ACCOUNT NO. 1073 CHRISTOPHER B ALLISON 1402 QUAIL HOLLOW LANE SEALY, TX 77474							\$6,885.42	\$6,885.42	\$0.00
ACCOUNT NO. 1143 PATRICIA C RODRIGUEZ 12911 HUNTERS FIELD HOUSTON, TX 77044							\$6,874.27	\$6,874.27	\$0.00
ACCOUNT NO. 1230 LAMAR L MOREAU 233 BARTELL ROAD OBERLIN, LA 70655							\$6,292.64	\$6,292.64	\$0.00
ACCOUNT NO. 1121 MARIO VALLES 16015 AUTUMN FALLS LN HOUSTON, TX 77095							\$5,522.60	\$5,522.60	\$0.00
ACCOUNT NO. 1222 JAMES B CONLEY PO BOX 709 HOMER, AK 99603							\$5,305.28	\$5,305.28	\$0.00
ACCOUNT NO. 1127 THOMAS J CARMICHAEL 3972 NORTH 9TH STREET ABILENE, TX 79603							\$5,039.96	\$5,039.96	\$0.00

Sheet no. 6 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$43,498.25	\$43,498.25	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1293 JOSEPH L TEMPLE 940 OLD HWY 59 LUFKIN, TX 75904							\$4,967.68	\$4,967.68	\$0.00
ACCOUNT NO. 1269 BRIAN COON 2411 OLD OAK LANE KINGWOOD, TX 77339							\$4,953.14	\$4,953.14	\$0.00
ACCOUNT NO. 1060 JOHN P SPEARMAN PO BOX 389 (MAILING) 177 CR 1230 WARREN, TX 77664							\$4,639.04	\$4,639.04	\$0.00
ACCOUNT NO. 1020 JACOB T SNOWDEN 16218 COLE BRIDGE LN CYPRESS, TX 77429							\$4,639.04	\$4,639.04	\$0.00
ACCOUNT NO. 1032 MARK L RILEY 2218 BLUEBERRY HILL STREET SAN ANTONIO, TX 78232							\$4,315.72	\$4,315.72	\$0.00
ACCOUNT NO. 1486 JARROD CONWAY 220 WEST 1ST STREET DEER PARK, TX 77536							\$4,162.60	\$4,162.60	\$0.00
ACCOUNT NO. 1296 CHAMBLIS ASHING 315 FLAG CREEK RANCH RD LLANO, TX 78643							\$4,104.78	\$4,104.78	\$0.00

Sheet no. 7 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$31,782.00	\$31,782.00	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1002							\$4,093.88	\$4,093.88	\$0.00
CHARLES D RIDDLE 10303 LONDONDERRY DR HOUSTON, TX 77043									
ACCOUNT NO. 1115							\$3,937.68	\$3,937.68	\$0.00
MATTHEW L GERTSON 2173 BRITTANY COLONY DRIVE LEAGUE CITY, TX 77573									
ACCOUNT NO. 1088							\$3,826.00	\$3,826.00	\$0.00
DAVID A LINDSEY 21311 PARK BROOK DR KATY, TX 77450									
ACCOUNT NO. 1063							\$3,816.52	\$3,816.52	\$0.00
JAMES A ALWELL PO BOX 492 DOBBIN, TX 77333									
ACCOUNT NO. 1399							\$3,775.14	\$3,775.14	\$0.00
WILLIAMS ARRAEZ 26 NORTH DEERFOOT CIRCLE THE WOODLANDS, TX 77380									
ACCOUNT NO. 1503							\$3,746.00	\$3,746.00	\$0.00
MARK BLUM CIHUATLAN 282 SM50-M7-LT3 CANCUN, ZZ 77533									
ACCOUNT NO. 1019							\$3,713.76	\$3,713.76	\$0.00
STEVEN S HONEYCUTT 2308 BAKERS WAY CEDAR PARK, TX 78613									

Sheet no. 8 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$26,908.97	\$26,908.97	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1289							\$3,685.60	\$3,685.60	\$0.00
KYLE E HELVEY 1707 COE RD. PINEHURST, TX 77362									
ACCOUNT NO. 1538							\$3,546.00	\$3,546.00	\$0.00
RITCHIE WHITE 8494 OLYMPIA RD. PENSACOLA, FL 32514									
ACCOUNT NO. 1145							\$3,241.00	\$3,241.00	\$0.00
REESE N HURTIG 6588 WARMKE ROAD BLEIBLERVILLE, TX 78931									
ACCOUNT NO. 1214							\$3,190.86	\$3,190.86	\$0.00
CODY R RUTHERFORD 510 BUCKINGHAM DR. WOODVILLE, TX 75979									
ACCOUNT NO. 1528							\$3,143.52	\$3,143.52	\$0.00
JEFFREY CULVER 926 STERLING CREEK CIRCLE KATY, TX 77450									
ACCOUNT NO. 1217							\$3,129.68	\$3,129.68	\$0.00
SHANE A BRISTER 2 SABLE CREEK BLVD. SANGER, TX 76266									
ACCOUNT NO. 1402							\$1,768.61	\$1,768.61	\$0.00
JUSTIN A AYARS 9844 CYPRESSWOOD DR. APT. 1605 HOUSTON, TX 77070									

Sheet no. 9 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$21,705.27	\$21,705.27	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1517									
JEFFERY WALLETT 201 LIBBY CIRCLE WEST WILLIS, TX 77378							\$1,746.36	\$1,746.36	\$0.00
ACCOUNT NO.									
BRAD D BRISTER 2807 CHERRY ORCHARD CT KATY, TX 77449							\$3,105.77	\$3,105.77	\$0.00
ACCOUNT NO. 1029									
REX K HALEY 3001 MIDDLE TRACE LN. DICKINSON, TX 77539							\$2,592.00	\$2,592.00	\$0.00
ACCOUNT NO. 1531									
KEVIN W MACHA P.O. BOX 460 BEDIAS, TX 77831							\$2,362.84	\$2,362.84	\$0.00
ACCOUNT NO. 1116									
CODY L LEE 1206 BUSINESS AVE. APT #3 EL CAMPO, TX 77437							\$1,944.84	\$1,944.84	\$0.00
ACCOUNT NO. 1204									
KENNETH E CHANEY 8316 SEAWALL BLVD. UNIT #3 GALVESTON, TX 77554							\$1,794.00	\$1,794.00	\$0.00
ACCOUNT NO.									
PAUL H CHAISSON 312 MACKYLN STREET LAFAYETTE, LA 70501							\$1,740.04	\$1,740.04	\$0.00

Sheet no. 10 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$15,285.85	\$15,285.85	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1382 JOSHUA D HAMNER 24555 COCHRAN DR PORTER, TX 77365							\$1,067.76	\$1,067.76	\$0.00
ACCOUNT NO. 1308 DAVID WALLIN 13427 PECAN OAK DR HOUSTON, TX 77065							\$900.00	\$900.00	\$0.00
ACCOUNT NO. 1542 DEBRA C DOSSETT 1104 MCNEILL STEEP HOLLOW ROAD CARRIERE, MS 39426							\$739.20	\$739.20	\$0.00
ACCOUNT NO. 1377 CHARLES E HIGGINS P.O. BOX 191 VIDALIA, LA 71373							\$491.66	\$491.66	\$0.00
ACCOUNT NO. 1381 WAYNE L CHAPPELL 11007 AUDREY DRIVE NEEDVILLE, TX 77461							\$201.00	\$201.00	\$0.00
ACCOUNT NO. 1325 CHRISTOPHER D HOLBROOK 2100 HULDY STREET UNIT 6 HOUSTON, TX 77019							\$173.01	\$173.01	\$0.00
ACCOUNT NO. 1025 MONTANA C WALLACE PO BOX 3766 KILGORE, TX 75663							\$777.91	\$777.91	\$0.00

Sheet no. 11 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$4,350.54	\$4,350.54	\$0.00
------------	------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1522 DERRICK W BECKHAM 213 HACIENDA WESLEY ROBINSON, TX 76706							\$1,890.76	\$1,890.76	\$0.00
ACCOUNT NO. 1313 DARBY J MILLER 2313 NEYLAND SILSBEE, TX 77656							\$2,577.58	\$2,577.58	\$0.00
ACCOUNT NO. 1416 ROSS DUEWALL 2213 N. FRAZIER ST. APT. 1712 CONROE, TX 77303							\$2,453.36	\$2,453.36	\$0.00
ACCOUNT NO. 1098 ALEX A LINCOLN 2030 MORTON LEAGUE RD. RICHMOND, TX 77469							\$1,635.04	\$1,635.04	\$0.00
ACCOUNT NO. 1040 COREY B HACKFELD 220 CARMEL DRIVE SANDIA, TX 78383							\$1,617.00	\$1,617.00	\$0.00
ACCOUNT NO. 1310 LISA R ROBINSON 19402 SHILOH CREEK CRT KATY, TX 77449							\$1,539.32	\$1,539.32	\$0.00
ACCOUNT NO. 1533 ERIC M JACKSON 9720 BROADWAY ST. APT. 534 PEARLAND, TX 77584							\$1,463.04	\$1,463.04	\$0.00

Sheet no. 12 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$13,176.10	\$13,176.10	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1537 GENE R NICHOLS 4771 WEST LAKE DR CONYER, GA 30094							\$1,108.80	\$1,108.80	\$0.00
ACCOUNT NO. 1523 MARK HILL 12206 WRENTHROPE HOUSTON, TX 77031							\$2,279.20	\$2,279.20	\$0.00
ACCOUNT NO. 1403 SAMMIE FOSTER 10806 WHITE OAK FALLS CT CYPRESS, TX 77429							\$2,260.43	\$2,260.43	\$0.00
ACCOUNT NO. 1544 DWIGHT P JONES 3615 ACORN WAY SPRING, TX 77388							\$2,219.72	\$2,219.72	\$0.00
ACCOUNT NO. 1288 CRAIG R GERDES 3211 CANDLEWAY SPRING, TX 77388							\$2,062.36	\$2,062.36	\$0.00
ACCOUNT NO. 1241 DEANNA L CHILDS 17710 COUNTRY BEND MAGNOLIA, TX 77355							\$2,055.91	\$2,055.91	\$0.00
ACCOUNT NO. 1375 DONNA L FROM 7606 ROEBOURNE LN HOUSTON, TX 77070							\$1,965.38	\$1,965.38	\$0.00

Sheet no. 13 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$13,951.80	\$13,951.80	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 1539 RUSSELL A CARTER 2814 HICKMAN AVE PICAYUNE, MS 39466							\$3,073.20	\$3,073.20	\$0.00
ACCOUNT NO. 1068 MICHAEL A GOVELLA 1208 E. HUTCHINSON BEEVILLE, TX 78102							\$3,014.64	\$3,014.64	\$0.00
ACCOUNT NO. 1064 DAVID A ROKOHL 3415 TRACK ROAD NEW ULM, TX 78950							\$2,990.80	\$2,990.80	\$0.00
ACCOUNT NO. 1395 MICHAEL T NEWMAN 1006 TAYLOR RIDGE DR SPRING, TX 77373							\$2,715.80	\$2,715.80	\$0.00
ACCOUNT NO. 1489 JACOB GRAHAM 24757 GRAND HARBOR DR # 822 KATY, TX 77494							\$2,598.88	\$2,598.88	\$0.00
ACCOUNT NO. 1379 WILLIAM T WORTHEN 328 APRIL LANE HEWITT, TX 76643							\$180.90	\$180.90	\$0.00
ACCOUNT NO. JESSE P GONZALEZ 2522 CREWS STREET CORPUS CHRISTI, TX 78405							\$1,350.08	\$1,350.08	\$0.00

Sheet no. 14 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals ►
(Total of this page)

\$15,924.30	\$15,924.30	\$0.00
-------------	-------------	--------

B 6E (Official Form 6E) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. HARR003									
HARRIS COUNTY TAX ASSESSOR							\$33.00	\$33.00	\$0.00
ACCOUNT NO.									
LEO VASQUEZ, HARRIS COUNTY TAX ASSESSOR- COLLECTOR P.O. BOX 4622 HOUSTON, TX 77210-4622							\$9,610.70	\$9,610.70	\$0.00

Sheet no. 15 of 15 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotals ➤ (Total of this page)	\$9,643.70	\$9,643.70	\$0.00
Total ➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$947,120.55		
Totals ➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$946,019.37	\$1,101.18

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HEAL002 HEALTH FORCE OCCUMED BILLING DEPT. 11805 NORTH CREEK PARKWAY SOUTH, SUITE 113 BOTHHELL, WA 98011							\$64.00
ACCOUNT NO. 2020001 20 20 EXHIBITS 10550 S. SAM HOUSTON PKWY W. HOUSTON, TX 77071							\$4,123.25
ACCOUNT NO. ABSN001 ABS NAUTICAL SYSTEMS, LLC. ABS PLAZA, 16855 NORTHCHASE DR HOUSTON, TX 77060							\$60,524.00
ACCOUNT NO. ADDI001 ADDICKS FIRE & SAFETY, INC. 1800 SHERWOOD FOREST, SUITE B1 HOUSTON, TX 77043							\$1,238.32

29 continuation sheets
attached

Subtotal ➤ **\$65,949.57**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ADP001 ADP 13141 NORTHWEST FREEWAY HOUSTON, TX 77040							\$1,876.16
ACCOUNT NO. AETN001 AETNA SALES OFFICE THREE SUGAR CREEK CENTER SUGARLAND, TX 77478							\$1,936.39
ACCOUNT NO. AFCO001 AFCO DEPT. 0809 P.O. BOX 120001 DALLAS, TX 75312-0809							\$175,526.83
ACCOUNT NO. AFRO001 AFROLOCO EQUIPMENT COMPANY C.C. SUITE 503 HARBOUR PLACE NO. 7 MARTIN HAMMERSCHLAG WAY CAPE TOWN, SOUTH AFRICA,							\$3,240.00
ACCOUNT NO. AIRG003 AIRGAS SOUTHWEST P.O. BOX 9094 CORPUS CHRISTI, TX 78469							\$10,987.45
ACCOUNT NO. AMER015 AIU HOLDINGS PO BOX 409 SPECIALTY WORKERS COMPENSATION PARSIPPANY, NJ 07054-0409							\$7,854.00
ACCOUNT NO. ALAB003 ALABAMA STATE PORT AUTHORITY PO BOX 1588 MOBILE, AL 36633							\$1,515.00
ACCOUNT NO. ALAM002 ALAMOGORDO IMAGING CENTER 9461 EAGLE RANCH RD NW ALBUQUERQUE, NM 87114							\$1,089.00

Sheet no. 2 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$204,024.83

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ALAN002 ALAN C. MCCLURE ASSOCIATES 2600 GESSNER SUITE 504 HOUSTON, TX 77063-3270							\$12,251.05
ACCOUNT NO. ALLI008 ALLIED WASTE SERVICES #852 3-0852-0003072 PO BOX 78829 PHOENIX, AZ 85062-8829							\$378.80
ACCOUNT NO. ALLO003 ALLOY CONCEPTS & SPECIALTY WELDING 632A NORTHEW STREET HOUSTON, TX 77091							\$39,341.28
ACCOUNT NO. AMER005 AMERICAN BUREAU OF SHIPPING ABS PLAZA 16855 NORTHCHASE DRIVE HOUSTON, TX 77060-6008							\$6,230.53
ACCOUNT NO. AMER009 AMERICAN RECOVERY 353 DICKSON ROAD HOUMA, LA 70363							\$1,520.00
ACCOUNT NO. ARAM001 ARAMARK OFFSHORE 1101 MARKET STREET PHILADELPHIA, PA 19107							\$2,283,238.11
ACCOUNT NO. ASAM001 ASAMARBUNKERS C/O ASAMAR, INC. 1099 WALL STREET WEST, SUITE 138 LYNDHURST, NJ 07071							\$112,750.00
ACCOUNT NO. ATTB009 AT & T 281 443 3287 175 9 PO BOX 5001 CAROL STREAM, IL 60197-5001							\$211.58

Sheet no. 3 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$2,455,921.35

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ATTB008 AT&T 831 000 124 1359 PO BOX 277019 ATLANTA, GA 30384-7019							\$4,522.84
ACCOUNT NO. ATTB003 AT&T (281 784 6400 025 8) PO BOX 5001 CAROL STREAM, IL 60197-5001							\$4,130.97
ACCOUNT NO. ATTB005 AT&T (713163-0011) INTERNET PO BOX 5001 CAROL STREAM, IL 60197-5001							\$1,536.77
ACCOUNT NO. ATTB004 AT&T (713-849-4021-947-2) FAX P.O. BOX 630047 DALLAS, TX 75263-0047							\$2,928.38
ACCOUNT NO. ATTB002 AT&T (713-996-2800-656-1) D/L P.O. BOX 5001 CAROL STREAM, IL 60197-5001							\$654.44
ACCOUNT NO. CING001 AT&T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463							\$433.07
ACCOUNT NO. AWC1001 AWC INC. 4940 TIMBER CREEK DRIVE HOUSTON, TX 77017							\$20,182.23
ACCOUNT NO. BJMA001 B & J MARTIN, INC/ MARTIN QUAR 18104 W. MAIN GALLIANO, LA 70354							\$149,661.31

Sheet no. 4 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$184,050.01

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BALD001 BALDWIN HASPEL BURKE & MAYER LLC 1100 POYDRAS STREET 2ND FLOOR NEW ORLEANS, LA 70163-2200							\$5,179.11
ACCOUNT NO. BENC002 BENCHMARK LOGISTICS, INC. 6942 SATSUMA DR. HOUSTON, TX 77041							\$14,615.21
ACCOUNT NO. BETTY OLIVER PREIS & ROY 24 GREENWAY PLAZA SUITE 2050 HOUSTON, TX 77046				X	X	X	UNKNOWN
ACCOUNT NO. BISH001 BISHOP LIFTING PRODUCTS 125 MCCARTY HOUSTON, TX 77029							\$519.20
ACCOUNT NO. 1501 BLAKE SANCHEZ 5210 BAGBY AVE APT 822 WACO, TX 76711							\$138.00
ACCOUNT NO. BNAM001 BNA MARINE SERVICES, LLC. 1022 JACKSON ROAD AMELIA, LA 70340							\$643,975.99
ACCOUNT NO. BOLL001 BOLLINGER FOURCHON, LLC. 106 NORMAN DOUCET DR. GOLDEN MEADOW, LA 70357							\$508,801.51

Sheet no. 5 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$1,173,229.02

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BOLL002 BOLLINGER TEXAS CITY 2201 DOCK RD. DOCK 42 TEXAS CITY, TX 77590							\$73,800.00
ACCOUNT NO. BPAM001 BP AMERICA 501 WESTLAKE PARK BLVD WLI OFFICE 24, 108A HOUSTON, TX 77079							\$214,435.00
ACCOUNT NO. BRIG001 BRIGGS AND MORGAN, PA 332 MINNESOTA STREET SUITE W2200 ST. PAUL, MN 55101							\$25,783.19
ACCOUNT NO. BRIA001 BRYAN COON 2411 OLD OAK LANE KINGWOOD, TX 77339							\$45.00
ACCOUNT NO. CCTE001 C&C TECHNOLOGIES 730 E KALISTE SALOOM RD LAFAYETTE, LA 70508							\$14,640.00
ACCOUNT NO. CAND001 CANDIES SHIPBUILDERS 1100 OAK STREET HOUMA, LA 70363							\$120,329.69
ACCOUNT NO. CAPR001 CAPROCK COMMUNICATIONS DEPT 2067 P.O BOX 122067 LOCK BOX 8792067 DALLAS, TX 75312-2067							\$253,279.06
ACCOUNT NO. CENT005 CENTERPOINT ENERGY PO BOX 4981 HOUSTON, TX 77210-4981							\$31.11

Sheet no. 6 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$702,343.05**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CGIT001 CGI TECHNOLOGIES AND SOLUTIONS 1225 NORTH LOOP WEST SUITE 525 HOUSTON, TX 77008							\$541.25
ACCOUNT NO. 1073 CHRISTOPHER B ALLISON 1402 QUAIL HOLLOW LANE SEALY, TX 77474							\$100.65
ACCOUNT NO. CISC001 CISCO SYSTEMS CAPITAL CRP PO BOX 41601 PHILA, PA 19101-1601							\$9,292.58
ACCOUNT NO. CLEA001 CLEAR-COM 850 MARINA VILLAGE PARKWAY ALAMEDA, CA 94501							\$611.74
ACCOUNT NO. CLOV001 CLOVER TOOL CO. 29378 MCKINNON ROAD, SUITE A RICHMOND, TX 77469							\$484.97
ACCOUNT NO. CMSI001 CMS, INC. 41 S GRANT AVE COLUMBUS, OH 43215							\$346.89
ACCOUNT NO. COAS010 COASTAL CATERING, LLC 204 VENTURE BLVD. HOUMA, LA 70360							\$19,782.67
ACCOUNT NO. PRIM003 COMMERCIAL CAPITAL LENDING, LLC 2510 NORTH ALEX PLAISANCE BLVD. GOLDEN MEADOW, LA 70357							\$405.00

Sheet no. 7 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$31,565.75**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CONR001 CONRAD SHIPYARD, LLC. PO BOX 790 MORGAN CITY, LA 70381							\$302,256.60
ACCOUNT NO. CPIO001 CPI OFFICE PRODUCTS 11111ZODIAC LANE DALLAS, TX 75229							\$6,676.24
ACCOUNT NO. CRAI001 CRAIG GERDES 3211 CANDLEWAY SPRING, TX 77388							\$25.95
ACCOUNT NO. CROS001 CROSSMAR INCORPORATED PO BOX 446 HOUMA, LA 70361-0446							\$470,996.18
ACCOUNT NO. CTCO001 CT CORPORATION SYSTEM 1021 MAIN STREET - TEAM 1 SUITE 1150 HOUSTON, TX 77002							\$2,552.00
ACCOUNT NO. DANIEL L FURMAN 24219 BROKEN BOW LN HOCKLEY, TX 77447							\$193.50
ACCOUNT NO. DAVI015 DAVID WALLIN 13427 PECAN OAK DR. HOUSTON, TX 77065							\$25.95
ACCOUNT NO. DCCV001 DCC VENTURES, LLC 3960 HOWARD HUGHES PARKWAY FIFTH FLOOR LAS VEGAS, NV 89169							\$8,872,689.90

Sheet no. 8 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$9,655,416.32

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DELA001 DE LA ROSE & CHAUMETTE 770 SOUTH POST OAK LANE SUITE 420 HOUSTON, TX 77056							\$45,202.95
ACCOUNT NO. DEEP001 DEEP DOWN, INC. PO BOX 4652 HOUSTON, TX 77210-4652							\$5,537.99
ACCOUNT NO. DEEP009 DEEPWATER RENTAL & SERVICE 2806 SOUTHWEST DRIVE NEW IBERIA, LA 70560							\$13,515.04
ACCOUNT NO. BECK001 DERRICK BECKMAN 213 HACIENDA WESLEY ROBINSON, TX 76706							\$138.00
ACCOUNT NO. DEWE001 DEWEY PEGNO & KRAMARSKY LLP 220 EAST 42ND ST. NEW YORK, NY 10017							\$19,563.75
ACCOUNT NO. DIRE003 DIRECTV 62260889 PO BOX 60036 LOS ANGELES, CA 90060-0036							\$109.52
ACCOUNT NO. DIRE004 DIRECTV 74465471 PO BOX 60036 LOS ANGELES, CA 90060-0036							\$477.40
ACCOUNT NO. DISA002 DISA, INC. 12600 NORTHBOROUGH DR., SUITE 300 HOUSTON, TX 77067							\$207.00

Sheet no. 9 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$84,751.65**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DOER001 DOER MARINE OPERATIONS 1827 CLEMENT AVE BLDG 19 ALAMEDA, CA 94501							\$9,070.00
ACCOUNT NO. DOER002 DOERLE FOOD SERVICE, LLC. 113 KOL DRIVE BROUSSARD, LA 70518-3825							\$27,155.44
ACCOUNT NO. DRIN001 DRINKER BRIDDL & REATH LLP 1100 NORTH MARKET STREET SUITE 100 WILMINGTON, DE 19801-1254							\$3,594.14
ACCOUNT NO. DXPE001 DXP ENTERPRISES, INC. P.O. BOX 1697 HOUSTON, TX 77251							\$364.81
ACCOUNT NO. ELEC003 ELECTRONIC POWER DESIGN, INC. 3609 CLINTON DRIVE HOUSTON, TX 77020							\$16,357.39
ACCOUNT NO. ENER003 ENERGY LOGISTICS INTERNATIONAL, LTD. PO BOX 973081 DALLAS, TX 75397-3081							\$138.30
ACCOUNT NO. ERTE001 ERTECH INDIA 307 BEZOLLAH COMPLEX SION TROMBAY ROAD CHEMBUR, MUMBAI, 400071							\$338,623.00
ACCOUNT NO. ESH001 ES&H 1730 COTEAU ROAD HOUMA, LA 70364							\$134,880.69

Sheet no. 10 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$530,183.77**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ETHA001 ETHAN ZEHREN 11608 TICKFORD DR. DEL VALLE, TX 78617							\$25.95
ACCOUNT NO. FAST001 FASTENAL P.O. BOX 978 WINONA, MN 55987-0978							\$89.04
ACCOUNT NO. FEDE001 FEDEX P.O. BOX 660481 DALLAS, TX 75266-0481							\$840.53
ACCOUNT NO. FIBE001 FIBER INSTRUMENT SALES INC. 161 CLEAR ROAD ORISKANY, NY 13424							\$490.19
ACCOUNT NO. FIRS004 FIRST AMERICAN MAINTENANCE CO. P. O. BOX 1764 STAFFORD, TX 77497-1764							\$2,198.84
ACCOUNT NO. FLI DEEP MARINE LLC PADUANO & WEINTRAUB, LLP 1251 AVENUE OF THE AMERICAS NINTH FLOOR NEW YORK, NY 10020				X	X	X	UNKNOWN
ACCOUNT NO. GARY001 GARY DUGGER 1177 ENCLAVE PARKWAY, SUITE 250 HOUSTON, TX 77077							\$14,904.88

Sheet no. 11 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$18,549.43**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
GENE NICHOLS COLIN D. SHERMAN HUEY LAW FIRM P.O. DRAWER 1806 MOBILE, AL 36633-1806				X	X	X	UNKNOWN
ACCOUNT NO.							
GLENN DUVAL JERRI G. SMITKO, APLC 622 BELANGER STREET HOUMA, LA 70361				X	X	X	UNKNOWN
ACCOUNT NO. GLOB002							
GLOBALSTAR USA P.O. BOX 30519 LOS ANGELES, CA 90030-0519							\$58.22
ACCOUNT NO. GRAN004							
GRANT FASTENER, INC 1325 SOUTH CREEK DRIVE SUITE 200 HOUSTON, TX 77084							\$71.85
ACCOUNT NO. GREE001							
GREENBURG TRAUIG, LLP 300 WEST 6TH STREET, SUITE 2050 AUSTIN, TX 78701							\$202,516.17
ACCOUNT NO. GREE006							
GREENWOOD MARINE MANAGEMENT, INC. 125 MAKO LANE MORGAN CITY, LA 70380							\$77,040.49
ACCOUNT NO. GSHY001							
GS-HYDRO-US, INC 16405 AIR CENTER BLVD, STE 400 HOUSTON, TX 77032							\$132,534.38

Sheet no. 12 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$412,221.11**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HARR009 HARRIS CO M.U.D. #36 PO BOX 218025 HOUSTON, TX 77218-8025							\$671.77
ACCOUNT NO. HARR008 HARRIS REFRIGERATION SERVICE 149 JUPITER ST MORGAN CITY, LA 70380							\$2,375.73
ACCOUNT NO. HART002 HARTFORD FIRE INSURANCE COMPAN P.O. BOX 2907 HARTFORD, CT 06104-2907							\$381.00
ACCOUNT NO. HERT001 HERTZ EQUIPMENT RENTAL CORP 1110 HOWARD DEER PARK, TX 77536							\$8,490.12
ACCOUNT NO. HILL003 HILLER COMPANIES 3751 JOY SPRINGS DR. MOBILE, AL 36693							\$2,506.00
ACCOUNT NO. HOSE002 HOSE & FITTINGS 3609 N MCCARTHY DR HOUSTON, TX 77029							\$6,829.64
ACCOUNT NO. HUIS001 HUISMAN-ITREC SPECIAL LIFTING ADMIRAAL TROMPSTRAAT 2 3115 HH SCHIEDAM, PO BOX 150 3100 AD SCHIEDAM HARBOR #561, NL							\$80,564.78

Sheet no. 13 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$101,819.04**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HYDR002 HYDRAMARINE AS ANDOYVEIEN 23 KRISTIANSAND, N-4623							\$30,993.08
ACCOUNT NO. HYDR003 HYDRAQUIP CORPORATION 4723 PINEMONT HOUSTON, TX 77092							\$2,919.17
ACCOUNT NO. INDU005 INDUSTRIAL BEARING & SERVICES 6001 STONINGTON ST SUITE 180 HOUSTON, TX 77040							\$94.01
ACCOUNT NO. INFO002 INFOSAT COMMUNICATIONS USA 3130-114 AVENUE CALGARY, AB 98231-2268							\$11,772.11
ACCOUNT NO. INSI001 INSITE PACIFIC INC 742 GENEVIEVE STREET SUITE T SOLANA BEACH, CA 92075							\$1,712.56
ACCOUNT NO. INTE004 INTERMOOR, INC. P.O. BOX 1599 AMELIA, LA 70340							\$107,958.92
ACCOUNT NO. INTR001 INTREPID GLOBAL IND. 11931 WICKCHESTER LN #300 HOUSTON, TX 77043-4574							\$593,524.30
ACCOUNT NO. JACOB GRAHAM 12001 DESSAU RD APT 1418 AUSTIN, TX 78754							\$25.95

Sheet no. 14 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$749,000.10

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JACO004 JACOB GRAHAM 24757 GRAND HARBOR DR. KATY, TX 77494							\$138.00
ACCOUNT NO. CONL001 JAMES BRADFORD CONLEY P.O. BOX 709 HOMER, AK 99603							\$25.95
ACCOUNT NO. JAME011 JAMES JONES 1801 WARNER RANCH DR. #1617 ROUND ROCK, TX 78664							\$117.25
ACCOUNT NO. JEFF012 JEFF WALLETT 201 LIBBY CIRCLE WEST WILLIS, TX 77378							\$305.95
ACCOUNT NO. JEFF003 JEFFERSON PILOT FINANCIAL INS. PO BOX 0821 CAROL STREAM, IL 60132-0821							\$93.15
ACCOUNT NO. JOHN015 JOHN W. STONE OIL P.O. BOX 2010 GRETNA, LA 70054-2010							\$366.00
ACCOUNT NO. JOTU001 JOTUN PAINTS, INC. 9203 HIGHWAY 23 BELLE CHASSE, LA 70037							\$5.03
ACCOUNT NO. KARE001 KARESSA'S APT. CLEANING 20430 IMPERIAL VALLEY DR. APT #604 HOUSTON, TX 77073							\$510.00

Sheet no. 15 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$1,561.33**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KARL002 KARL SENNER, INC. 25 WEST THIRD ST. KENNER, LA 70082							\$38,848.60
ACCOUNT NO. KEVI002 KEVIN GROS CONSULTING & MARINE PO BOX 1412 LAROSE, LA 70373							\$20,522.82
ACCOUNT NO. KEYE001 KEY EQUIPMENT FINANCE 11030 CIRCLE POINT RD. 2ND FL WESTMINSTER, CO 80020							\$642.48
ACCOUNT NO. KONG002 KONGSBERG MARITIME, INC. 5373 W. SAM HOUSTON PKWY SUITE 200 HOUSTON, TX 77041							\$44,994.37
ACCOUNT NO. KRAF001 KRAFT GATZ LANE BENJAMIN LLC 600 JEFFERSON ST. # 410 LAFAYETTE, LA 70501							\$7,588.26
ACCOUNT NO. KVHI001 KVH INDUSTRIES, INC. 50 ENTERPRISE CENTER MIDDLETOWN, RI 02842-5279							\$1,324.10
ACCOUNT NO. 1289 KYLE E HELVEY 1707 COE RD. PINEHURST, TX 77362							\$25.95
ACCOUNT NO. NAUT001 L3 COMMUNICATIONS 12131 COMMUNITY ROAD POWAY, CA 92064							\$3,994.67

Sheet no. 16 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$117,941.25**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LARR002 LARRY LENIG 5309 PIPING ROCK HOUSTON, TX 77056							\$3,000.00
ACCOUNT NO. LARRY W FRANKLIN PO BOX 949 LAVERNE, OK 73848							\$25.95
ACCOUNT NO. LIGH001 LIGHTHOUSE DOCUMENT SOLUTIONS							\$214.92
ACCOUNT NO. LOCK001 LOCKE LORD BISSELL & LIDDELL 3400 JPMORGAN CHASE TOWER 600 TRAVIS HOUSTON, TX 77002							\$27,403.58
ACCOUNT NO. LOUI001 LOUIS CORKERN 19201 HWY 16 FRANKLINTON, LA 70438							\$25.95
ACCOUNT NO. LOUI005 LOUISIANA MACHINERY 3799 W AIRLINE HWY ACCT # 201010 RESERVE, LA 70084							\$230.00
ACCOUNT NO. LOUI009 LOUISIANA TRANSPORTATION, INC. 12755 E. NINE MILE RD. WARREN, MI 48089							\$1,400.00
ACCOUNT NO. MACA002 MACARTNEY OFFSHORE INC. 2901 WEST SAM HOUSTON PARKWAY NORTH SUITE D-260 HOUSTON, TX 77043							\$16,737.95

Sheet no. 17 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$49,038.35**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PLAT002 MACGREGOR-PCS, INC. 60461 DOSS DR. SLIDELL, LA 70460							\$32,851.67
ACCOUNT NO. MADC001 MADCON CORPORATION 63374 OLD MILITARY RD PEARL RIVER, LA 70452							\$148,886.30
ACCOUNT NO. MARI007 MARINE ENTERPRISES INC 24 UOUNG ROAD KATONAH, NY 10536							\$445.50
ACCOUNT NO. MARI012 MARINE SYSTEMS, INC. 231 DEVELOPMENT STREET HOUMA, LA 70363							\$25,405.47
ACCOUNT NO. MARY001 MARYLAND NAUTICAL SALES, INC. 1400 E. CLEMENT STREET BALTIMORE, MD 21230							\$44.50
ACCOUNT NO. MAXI001 MAXIM HEALTH SYSTEMS, LLC 7221 LEE DEFOREST DRIVE COLUMBIA, MD 21046							\$600.00
ACCOUNT NO. MCDE001 MCDERMOTT WILL & EMERY LLP 227 WEST MONROE STREET CHICAGO, IL 60606-5096							\$208,112.57
ACCOUNT NO. MOBI003 MOBILE BAR PILOTS, LLC BUILDING 50 SUITE 105 ALABAMA STATE DOCKS BLVD MOBILE, AL 36601							\$2,389.67

Sheet no. 18 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
ClaimsSubtotal ► **\$418,735.68**

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MORG001 MORGAN CITY RENTALS 7893 HWY. 182 MORGAN CITY, LA 70380							\$8,812.42
ACCOUNT NO. MOTI001 MOTION INDUSTRIES 1200 SILBER ROAD HOUSTON, TX 77055							\$155.18
ACCOUNT NO. MTSH001 MTS-HOUSTON 777 NORTH ELDRIDGE SUITE 280 HOUSTON, TX 77079							\$200.00
ACCOUNT NO. MULT001 MULTI-MANAGEMENT SERVICES, INC PO BOX 1408 GRAY, LA 70359							\$1,060.00
ACCOUNT NO. NATI010 NATIONAL RESPONSE CORP. 3500 SUNRISE HIGHWAY SUITE T-103 GREAT RIVER, NY 11739							\$800.00
ACCOUNT NO. NAVI001 NAVICUS 951 BROKEN SOUND PARKWAY NW SUITE 190 BACO RATON, FL 33487							\$928.50
ACCOUNT NO. NEWA002 NEWARK INONE 4801 N. RAVENSWOOD AVE CHICAGO, IL 60640							\$79.95
ACCOUNT NO. NEXA002 NEXANS NORWAY AS POSTBOKS 63450 ETTERSTAD OSLO, N-0605 NORWAY							\$96,671.83

Sheet no. 19 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$108,707.88

B 6F (Official Form 6F) (12/07)

In re Deep Marine Technology Incorporated,
DebtorCase No. 09-39314
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NJKH001 NJK HOLDING CORPORATION 7803 GLENROY ROAD MINNEAPOLIS, MN 55439							\$616,812.17
ACCOUNT NO. NOBL001 NOBLE DENTON MARINE INC. 14701 ST. MARY'S LANE, SUITE 425 HOUSTON, TX 77079							\$62,106.64
ACCOUNT NO. WELC002 NOV PORTABLE POWER 11905 HIGHWAY 308 P.O. DRAWER 220 LAROSE, LA 70373							\$54,101.88
ACCOUNT NO. NREC001 NREC POWER SYSTEMS, INC. 5222 HWY 311 HOUMA, LA 70360							\$773,851.05
ACCOUNT NO. OBRI001 O'BRIEN'S RESPONSE MANAGEMENT, INC. 2929 E. IMPERIAL HWY. SUITE 290 BREA, CA 92821							\$400.00
ACCOUNT NO. OCEA007 OCEAN SERVICES, LLC 2629 NW 54TH STREET SUITE W201 SEATTLE, WA 98107							\$167,551.52
ACCOUNT NO. OFFI001 OFFICE DEPOT PO BOX 9020 DES MOINES, IA 50368-9020							\$1.57
ACCOUNT NO. OFFI017 OFFICE SYSTEMS OF TEXAS 104 LOCKHAVEN DRIVE HOUSTON, TX 77073-5500							\$366.85

Sheet no. 20 of 29 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal ► \$1,675,191.68